

# Press Release

Paris, July 10 2014

Israel

## Veolia sells its activities in Israel

Veolia has signed an agreement with funds managed by Oaktree Capital Management, L.P., a global investment manager, for the sale of its water, waste and energy activities in Israel.

This transaction will contribute to Veolia's debt reduction by around €250 million. It is part of Veolia's strategy to refocus the Group geographically and to concentrate on areas where it can seize less capital intensive opportunities, as defined by its Chairman and Chief Executive Officer Antoine Frérot at the end of 2011.

Closing of the transaction is subject to the approval of the Israeli Antitrust Authority and change of control authorizations common in such transactions. It is expected by Q4 2014.

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Veolia is the global leader in optimized resource management. With over 200,000 employees\* worldwide, the company designs and provides water, waste and energy management solutions that contribute to the sustainable development of communities and industries. Through its three complementary business activities, Veolia helps to develop access to resources, preserve available resources, and to replenish them.

In 2013, Veolia supplied 94 million people with drinking water and 62 million people with wastewater service, produced 86 million megawatt hours of energy and converted 38 million metric tons of waste into new materials and energy. Veolia (Paris Euronext: VIE and NYSE: VE) recorded revenue of €22.3 billion\* in 2013. [www.veolia.com](http://www.veolia.com)

(\* Excluding Transdev employees and revenue currently under divestment)

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