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# OUR WORLD IS ONLY 8.6% CIRCULAR

Circularity Gap Report 2020

Making business sense of the Circular Economy, requires a new way of working.

Necessary information is now often unavailable, not comparable, unreliable and incomplete.

## CONSEQUENCES

- → Businesses feel massive impact on their profitability and resilience
- → The EU Green Deal includes strict sustainability requirements for <u>all products</u> on the EU-market
- → Carbon taxation plans and single use plastics- ban announced

### Businesses need to act NOW

### **OUR TEAM**



**Roy Vercoulen** CEO / Founder



Niels van der Linden Head of Product & Operations



**Erman Cagiral** Lead Software Developer



**Eline Hesse** Service Designer



**Kadir Erbakar** Frontend Developer



**Curtis Erhart** Backend Developer



**Gabi Cavalheiro**Content Designer



**Can Atakol**UI / UX Designer



**Rolf Gelpke** Business Developer

### YOU CAN'T MANAGE WHAT YOU DON'T MEASURE

Circular IQ' software helps businesses activate their circularity:

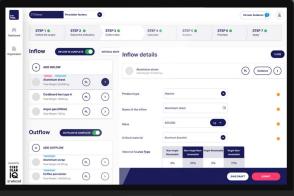
- → Know what is in their products
- → Prevent waste generation and resource depletion
- → Extend product lifetime and retain value



### What we do

- Enable businesses to measure impact on planet and resources, report on it and identify improvement potential.
- Help organizations align circular goals with understandable metrics.
- → Empower businesses in activating the right stakeholders and partners to improve their circularity.







### How it works

### LEARN & IMPROVE

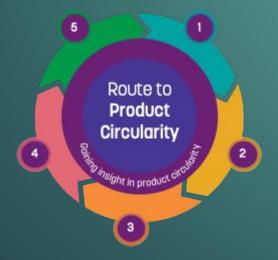
Evaluate and leverage important learnings with key stakeholders, and determine followup actions with another set of products to meet CLIENT XYZ's circularity goals.

Who: CLIENT XYZ, PARTNER, Circular IQ

### PRIORITIZE ACTIONS

Design suggested improvement areas, including eco-impact and connection to circularity goals. This includes a dialogue with the suppliers to determine best way forward and full impact on product level

Who: CLIENT XYZ, PARTNER



### **ANALYSIS**

Analyzing current eco-impact and product circularity level with the use of Circular IQ software platform

Who: CLIENT XYZ, PARTNER, Circular IQ

### KICK-OFF

Project management, priority setting, feasible scoping & asset based approach. Onboard supplier to realize buy-in

Who: CLIENT XYZ, PARTNER, Circular IQ

### DATA COLLECTION

Collection of relevant data on product materials and circularity in design, supported by Circular IQ's new integrated spread sheet functionality in the software platform

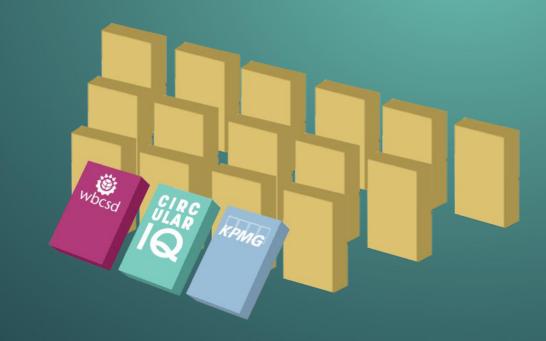
Who: CLIENT XYZ, Circular IQ



# Circular IQ's primary focus in Europe

### Top 20 leaders in:

- Chemicals
- Consumer products
- Construction
- High tech
- Packaging and plastics





# Global partnerships





Development partner in our Circular Impact Optimization program. KPMG consultants offer this program and CTI Tool services to businesses in 61 countries.

Joint business development and shared targets.

"Circular IQ's unique software, combined with KPMG's wealth of experience in mapping impact and circular economy services across the globe, is at the heart of our collaboration. Together we support businesses to accelerate and improve their business and products."

Director Sustainability





#### PRODUCT DEVELOPMENT & CHANNEL PARTNER

Partner and lead engine. Creator of the CTI-framework. WBCSD positions Circular IQ-tooling amongst Fortune 500 companies (members and non-members).

Joint business development and shared targets.

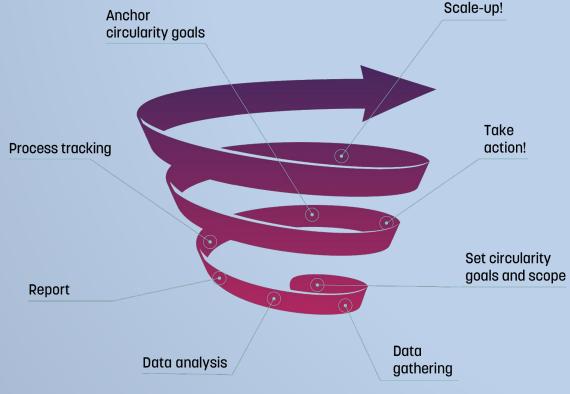
"Their commitment to making the circular economy a reality and the Circular IQ platform's friendly user-interface are just two of the reasons why we identified them as a partner in helping us bring CTI to life."

Director Circular Economy





# CIRCULAR IQ ACTIVATION MODEL





## **Our Programs**

Our programs support the goals and strategies of businesses throughout different sustainability maturity levels and sectors. We offer complementary pathways to implementing and activating your circularity.

- → Circular Procurement Program Easy way to start your journey on a product-level
- → Product Circularity Improvement Program Deep dive to guide product improvement
- → Circular Transition Indicator (CTI) Tool Measure & improve circularity on business levels



# Circular Procurement Program

# Understand how your spend, contracts- and suppliers influence your circular performance and take action

**PROBLEM:** Governments and businesses are pressed to decrease their impact on global warming, resource depletion and waste generation.

**SOLUTION:** Our software creates transparency on the impact their products and suppliers have on global warming, resource depletion and waste generation, allowing our customers to identify and select suppliers and products that help them improve their circular performance



# Circular Procurement Program Measure the circularity of what you buy





# Circular Procurement Program BUSINESS CASE: Dutch Railways (NS)

### Case scope

To extend the lifetime of train wheels. A complex challenge due to rigid specs and the lack of parties that are able to deliver the product at scale.

#### **Results**

Materials: 2.000 tons of virgin raw material mining avoided

GHG: **525 tons of CO<sub>2</sub> reduced** (winning supplier emits 49,7%

less CO<sub>2</sub> emissions than the runner-up)

Financial: **€2.63 million saved** compared to the OEM





# Product Circularity Improvement Program

POWERED BY KPMG

# Understand how your product composition and design affects your circular performance and take action

**PROBLEM:** It's often unclear which product-part's have the biggest negative impacts (and therefore improvement potential). Businesses struggle to identify them and start a data-backed dialogue with key suppliers to work towards improving their product-portfolio.

**SOLUTION:** Our software is used by our customer and key suppliers to generate in-depth and data-backed insights on the 'biggest circularity and eco impact improvements'\* on a product-level. This help businesses understand exactly what is needed to achieve their sustainability goals and quantifies the impact generated, based on goods sold.



# **Product Circularity Improvement Program**

Identify risks and improvement potential





Product Circularity Report

Remote Control

February 2019





# Product Circularity Improvement Program BUSINESS CASE: Dutch Telco operator KPN

# KPING

### Case scope

KPN and major suppliers aim to achieve 100% circular operations by 2025. KPN is working with Circular IQ and KPMG to activate key suppliers to measure circularity and drive product improvement. They use the Product Circularity Imvrobement Program to assess its iconic products.

#### Results

- An average reduction of 25% in carbon emissions
- An environmental impact reduction of 33% on average
- Theoretical recyclability improvement of 40% on average



"We learned new things and I found a shared interest in improving products from a circular perspective. We value the cooperation - as well as the challenge."

Manager of Product Environmental Affairs



## Circular Transition Indicators (CTI) Program

# Measure your circular performance in line with a globally recognized standard and prioritize improvement actions

**PROBLEM:** There was no common language across industries and governments to measure circular performance in a uniform, transparent and objective way. As a result business and governments can't measure progress and make sure their ambitious targets are achieved.

**SOLUTION:** WBCSD and 26 of its members jointly developed CTI. A simple, objective and quantitative framework for businesses of all industries, sizes, value chain positions and geographies to measure circular performance and identify and prioritize improvement actions. Circular IQ developed CTI Tool for WBCSD under an exclusive partnership.



# **Traction since february 2020**

### >500 organization accounts (19% monthly growth)

32% Business, 31% Consultancy, 12% Academic, 9% Non-profit, 5% Public

#### from 56 countries

60% Europe, 12% Asia & Oceania, 11% North America, 11% South America, 7% Other

### 15 professional subscriptions

(Evonik - Clariant - Sefic - Lanxess - BASF - Honda - Allnex - Dow - Sika - Sabic - HTC - Saudi Aramco - Auping - DSM - Whirlpool - Rabobank)



### Want to learn more?

Register for your free account at:

<a href="https://ctitool.com">https://ctitool.com</a>

Or visit:

<a href="https://circular-ig.com">https://circular-ig.com</a>

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